Citi Program Management Tools

Texas HUB Reporting



Agenda

- Texas HUB Overview
 - Purpose
 - Timing
- HUB Setup
 - Company Site Configuration
 - Enabling the Report
 - Accounting Code Setup
- Review Enhanced Merchant Data
- Run the Texas HUB Report



Overview

- Global Card Management System (GCMS)
- Texas HUB Report
 - Purchasing programs desiring credit for using Historically Underutilized Businesses (HUB)
 - Report complies with state regulations for HUB reporting
- Report Timing
 - HUB merchant designations compiled and applied to transactions by 10th of each month
 - Reports can be run at that point for previous month HUB reporting





Steps

- Company Configuration
 - Display Enhanced Merchant Data
 - Ensure Texas HUB Report visible
- Accounting Code Setup
 - Object Code
 - Default Values for Cardholders
- Ensure Merchant is Texas HUB Merchant
- Reprocessing former transactions
- Run Texas HUB Report



Enhanced Merchant Data

ENHANCED MERCHANT INFORMATION D8B DUNS Number:	806308953	D&B Business Legal Status:	CORPORATION
		-	
D&B Legal Name:	Cuevas Distribution, Inc.	D&B Business Size:	S
D&B Primary DBA Name:		D&B Primary SIC Code:	50990300
D&B Sole Proprietor Name:		D&B Primary SIC Description:	Safety equipment and supplies
D&B Federal Tax ID:	752808168	D8B Primary NAICS Code:	423990
D&B Address Line 1:	3719 N Main St	D&B Primary NAICS Description:	Other Miscellaneous Durable Goods Merchant Wholesalers
D&B Address Line 2:		D&B Primary USNSPSC Code:	46000000
D&B City:	Fort Worth	D&B Primary USNSPSC Description	Defense and Law Enforcement and Security and Safety Equipment and Supplies
D&B State/Province:	тх	D&B Texas HUB Indicator:	Y
D&B Postal Code:	761062715	D&B Texas HUB Vendor ID:	1752808168400
D&B Phone:	8176267110	D&B SBA HUBZone Small Business Concern:	
D&B E-mail Address:			
D&B Minority Owned Business:	Y	D&B SBA Small Disadvantaged Business Concern:	Y
D&B Minority Owned Business Enterprise:	Y	D&B Service Disabled Veteran Owned Business Enterprise:	
D&B Minority Classification:	HSP	D&B Small Business:	Υ
D&B Alaskan Native Corporation Code:		D&B Veteran Owned Business:	



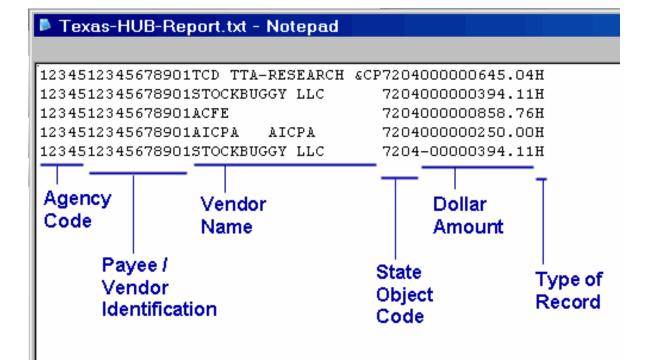
Innovation, Efficiency, Simplicity.

Texas HUB Report

📕 Texas-HUB-Report.txt - Notepad

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1234512345678901TCD TTA-RESEARCH	&CP7204000000645.04H
1234512345678901STOCKBUGGY LLC	7204000000394.11H
1234512345678901ACFE	7204000000858.76H
1234512345678901AICPA AICPA	7204000000250.00H
1234512345678901STOCKBUGGY LLC	7204-00000394.11H











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