

CitiManager Mobile App User Guide

September 2022



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CitiManager Mobile App: Overview

As the CitiManager mobile app continues to improve, this document will serve as the quick reference guide and will be updated in conjunction with new releases.

While not all app features are globally available due to various reasons such as different regulations, end goal remains to create global consistency in near future.

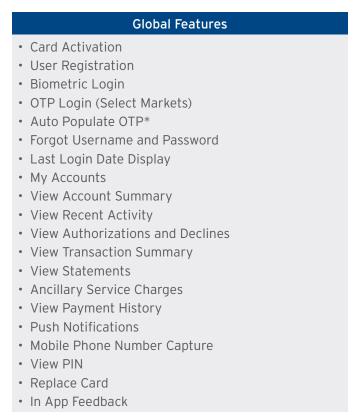
Following slides will cover:

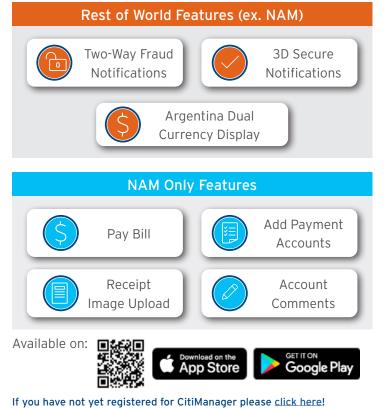
- · Current app features which are live and where
- · Markets where the app is currently available

App features have been categorized with one or more tags:



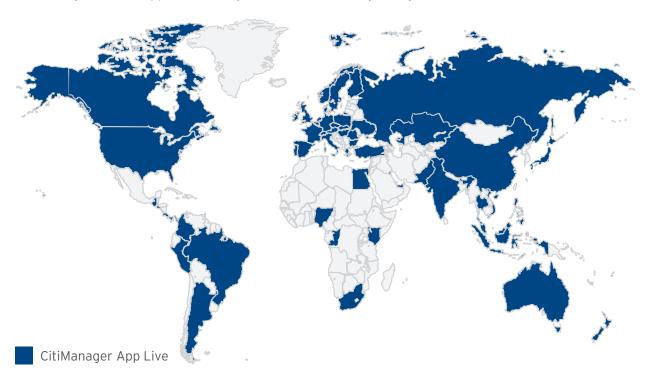
CitiManager Mobile App: Current Features





CitiManager Mobile App: Expanding our Global Footprint

CitiManager Mobile App is currently live in 58 markets globally



NORTH AMERICA

United States	Guam
Canada	N. Mariana Islands
American Samoa	US Virgin Islands

ASIA PACIFIC

Australia	Philippines
China (iOS)	Singapore
India	Thailand
Malaysia	Vietnam
New Zealand	Japan

EUROPE, MIDDLE EAST & AFRICA

Austria	Ireland	Portugal
Belgium	Israel	Romania
Bulgaria	Italy	Russia
Czech Republic	Kazakhstan	Slovakia
Denmark	Kenya	South Africa
Egypt	Kuwait	Spain
Finland	Luxembourg	Sweden
France	Netherlands	Switzerland
Germany	Nigeria	Turkey
Greece	Norway	UAE
Hungary	Pakistan	Ukraine
	Poland	United Kingdom

LATIN AMERICA

Argentina	Guatemala
Brazil	Panama
Costa Rica	Puerto Rico
El Salvador	

Global Features



Card Activation (Pre-Login)





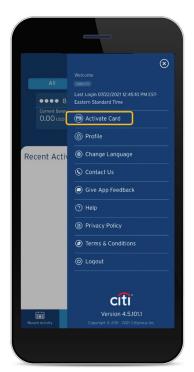
Self Service

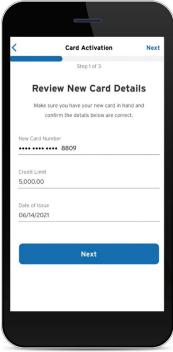
Description

Card Activation allows a cardholder to activate his or her Citi corporate card within the app instead of calling in to help desk or needing a desktop browser.

Availability

Card Activation (Post-Login)





Self Service

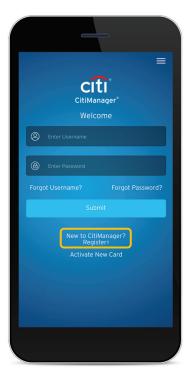
Description

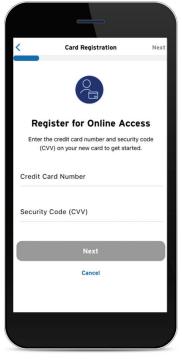
Card Activation allows a cardholder to activate his or her Citi corporate card within the app instead of calling in to help desk or needing a desktop browser.

Availability

Global

User Registration





Self Service

Description

User Registration allows a cardholder to activate to set up their CitiManager user profile, without needing a desktop browser.

Availability

Biometric Login



Security

Description

Biometric Login allows for the user to login to the CitiManager Mobile App through a biometric authentication security process.

Depending on the user's software, this can be either with facial recognition (iOS only) or fingerprint recognition (iOS and Android) as the biometrics.

Availability

Global

One Time Passcode (OTP) Login





CI LI CitiManager

Self Service

Description

One Time Passcode Login allows for the user to receive a one-time use passcode consisting of a combination of six characters and/ or digits in order for the user to login to his/her account.

This can be delivered via Text Message or Mobile Phone Call, as per user's preference.



Forgot Username/PW





Self Service

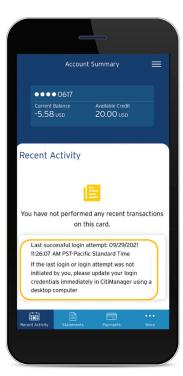
Description

Forgot Username and Forgot
Password flows allow users to
recover their username or reset
their password if they forget
either one when logging in.

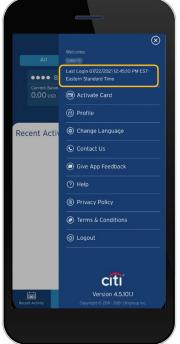
Availability

Global and iOS only

Last Login Date Display







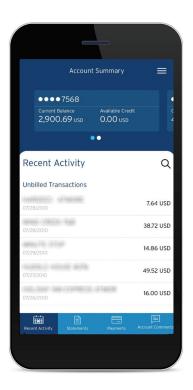
C 1(C)

Description

Last Login Date Display allows the user to view the date and time of last login.

Availability

My Accounts



Account Management

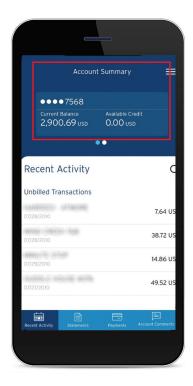
Description

My Accounts allows the user to view their accounts and select which one to view.

Availability

Global

View Account Summary



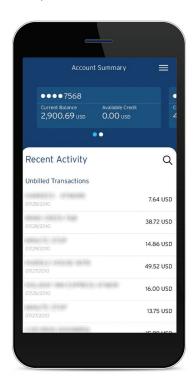
Account Management

Description

View Account Summary allows the user to view the user's account, including Current Balance and Available Credit.

Availability

View Recent Activity



Account Management

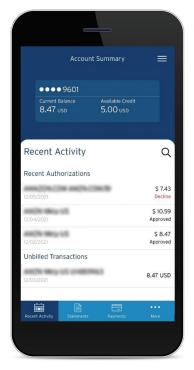
Description

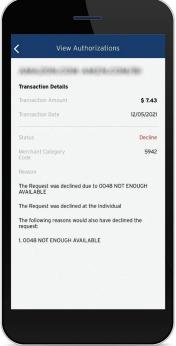
View Recent Activity allows the user to see an overview of recent transactions made, and when clicking on the particular transaction, can view more details (e.g. Reference Number, Transaction Amount, Currency, Date, and Address).

Availability

Global

View Authorizations and Declines in Real Time





Self Service

Description

View Authorizations and Declines in Real Time allows the user to see recent authorizations i.e. unbilled transactions and in addition, the reasoning behind a declined transaction.

Availability

View Transaction Summary



Account Management

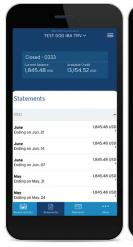
Description

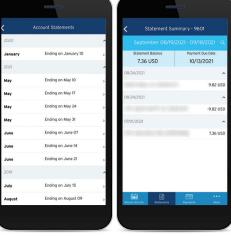
View Transaction Summary allows the user to see further details on their transactions. This can be accessed from both the Recent Activity and Statements pages.

Availability

Global

View Statements





Account Management

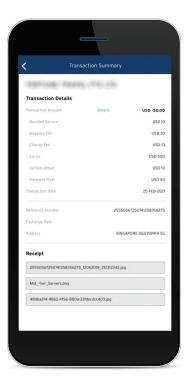
Description

View Statements allows the user to view a summary of their statements including details of the Statement Date, Statement Balance, and the Payment Due Date.

All Statements brings users to a new screen displaying all Statement history.

Availability

Ancillary Service Charges



Self Service

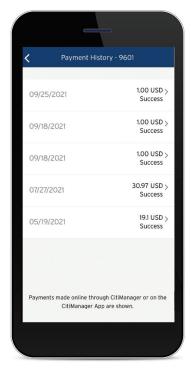
Description

Ancillary Service Charges allow the user to view additional details of various transactions where available, such as airline or hotel folio details.

Availability

Global

View Payment History



Account Management

Description

View Payment History allows users to view payments that were made on their card account. In NAM payments that are shown here are the payments that the user made on CitiManager app or website. In NAM, payments that were scheduled and deleted will also show here.

Availability

Push Notification



Account Management

Description

Push Notification allows the user to receive alerts on their mobile devices from CitiManager Mobile in addition to SMS text and email.

- Available credit remaining (%)
- Declined transaction
- · Dispute resolution notice
- Each transaction
- Email statement
- High value transaction (\$)
- Payment due
- · Payment received
- Payment past reminder
- Two way fraud (ex. NAM)

Cardholders must sign up for alerts on Citimanager.com first and opt in will turn off SMS text alerts.

Availability

Global

Mobile Phone Number Capture



Self Service

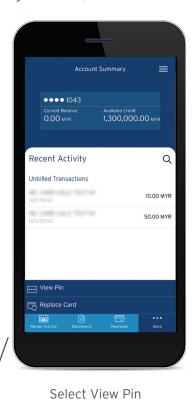
Description

Cardholders are offered the option to sign up to receive notifications by text message if current profile does not have a mobile number. These alerts include notification for large transactions, payments, suspected fraud and more. These alerts are intended to keep cardholders in the know and their accounts save, along with the associated personal information and financial assets.

Cardholders must sign up for alerts on Citimanager.com first.

Availability

View PIN (excluding Reset PIN)

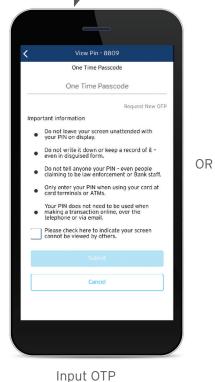


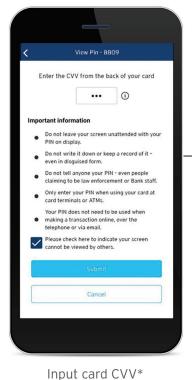
Self Service

Description

View PIN (ex. Reset PIN) allows the user to view the PIN after providing either the card's CVV or receive OTP for verification. After two views user must log out and back in for security purposes.

Availability



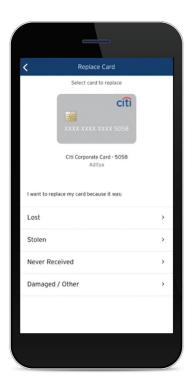




Press screen to display PIN

^{*}CVV authentication available if cardholder does not have a mobile phone number on file.

Replace Card



Self Service

Description

Replace Card users to request a replacement card directly from the app. User will report if their card was lost, stolen, never received or damaged.

Availability

ROW Features (ex. NAM)



Two-Way Fraud Notifications



Account Management







Description

Two-Way Fraud Notifications allows the user to receive an SMS or Push Notification in real time to verify suspicious activity on the user's card.

Availability

Global ex. NAM

3D Secure





Regulatory

Description

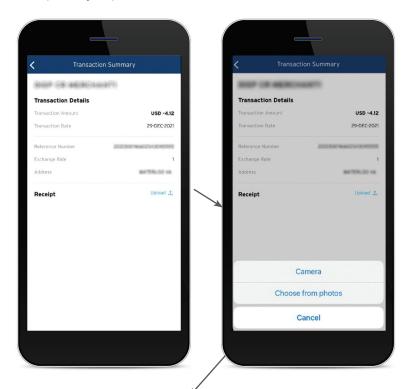
In accordance with PSD2 regulation, cardholders will get **3D Secure notifications** through the CitiManager app to authorize transactions.

Availability

EMEA Only



Receipt Image Upload



Self Service

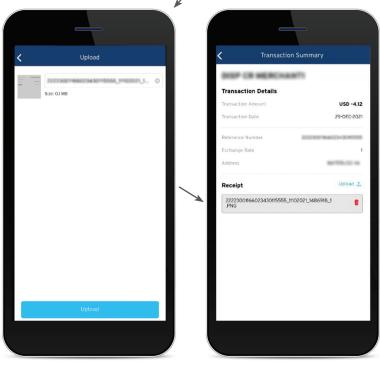
Description

Receipt Image Upload allows the user to add, view, download, and delete receipt images of transactions in their statements.

This can be found on the Transaction Summary section accessed via Statements and Recent Transactions.

Availability

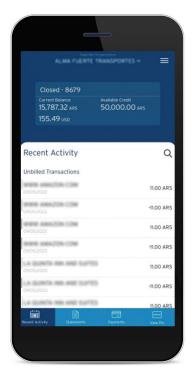
NAM only

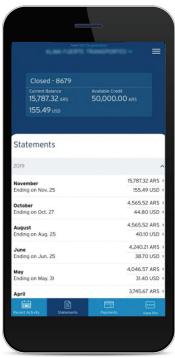


LATAM Features



Argentina Dual Currency Balance Display





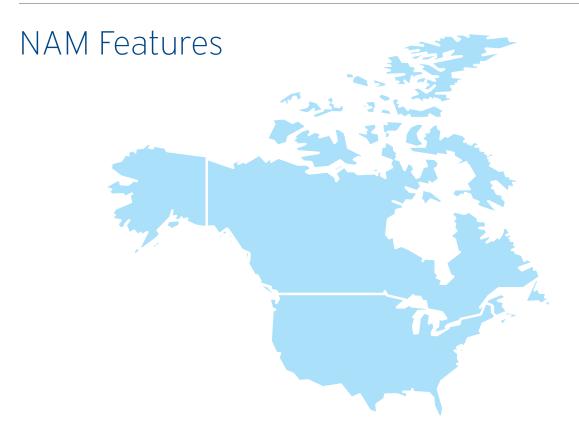
Regulatory

Description

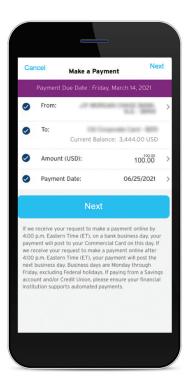
Argentina Dual Currency
Balance Display allows the user
to see every transaction in both
Argentine pesos and US dollars.

Availability

LATAM



Pay Bill



Account Management

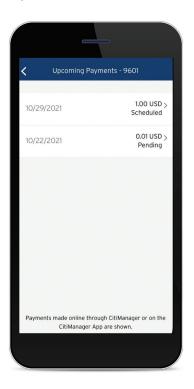
Description

Pay Bill allows users to make payments to their account. Users can make payments on the current day or schedule them for the future.

Availability

NAM (TS1 and TS2)

View Upcoming Payments



Account Management

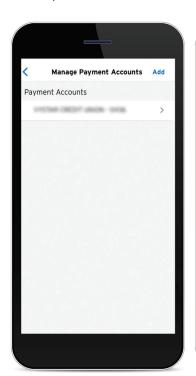
Description

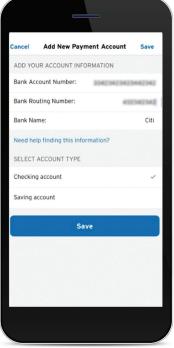
View Upcoming Payments allows users to see payments that are pending or are scheduled for a future date.

Availability

NAM (TS1 and TS2)

Add Payment Accounts





Account Management

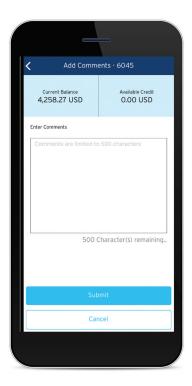
Description

Users can **add payment accounts** to make payments
from. Additionally, users can
delete payment accounts that
they no longer wish to user. The
manage payment accounts screen
shows user a view of all the
payment accounts that they have
currently linked.

Availability

NAM

Account Comments



Account Management

Description

Account Comments allows for the user to enter comments within a certain account.

Citi will not have access to comments, only the company program administrators.

Availability

NAM (TS1 and TS2)

