Citi ISO 15022 ADR Instruction Template (as of SR2014)

This template specifies the Sub-sequence E1 in Instruction to Citi as custodian/clearing agent, requesting conversion of ordinary shares into ADRs or conversion of ADRs into ordinary shares.

When the ADR conversion agent bank is CITI:

1. MT540 – Receive Free

:16R:SETPRTY
:95P::DEAG//BIC of Citi as clearing agent or 95R::DEAG/data source scheme/Citi's local code
:16S:SETPRTY

:16R:SETPRTY
:95P::SELL//CITIUS33ADR
:97A::SAFE//XXXXXXXXXX (safekeeping account of Citi NY for conversion of ADRs)
DTC XXXX (client DTC account)
:16S:SETPRTY

2. MT542 – Deliver Free

:16R:SETPRTY
:95P::REAG//BIC of Citi as clearing agent or 95R::REAG/data source scheme/Citi's local code
:16S:SETPRTY

:16R:SETPRTY
:95P::BUYR//CITIUS33ADR
:97A::SAFE//XXXXXXXXXXX (safekeeping account of Citi NY for conversion of ADRs)
DTC XXXX (client DTC account)
:16S:SETPRTY

When the ADR conversion agent bank is not CITI:

1. For MT540 – Receive Free

:16R:SETPRTY
:95P::DEAG//BIC code of the conversion agent bank or 95R::DEAG/data source scheme/local code of the conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::SELL//ADR CONVERSION DTC account and name of the US ADR depositary bank
:16S:SETPRTY

2. For MT542 - Deliver Free

:16R:SETPRTY
:95P::REAG//BIC code of the conversion agent bank or 95R::REAG/data source scheme/local code of the conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::BUYR//ADR CONVERSION DTC account and name of the US ADR depositary bank
:16S:SETPRTY

GERMANY

When the ADR conversion agent bank is CITI FRANKFURT:

1. For MT540 - Receive Free

:16R:SETPRTY
:95R::DEAG/DAKV/7372
:16S:SETPRTY

:16R:SETPRTY
:95P::SELL//CITIUS33ADR
:97A::SAFE//(see list below for safekeeping accounts of Citi NY for conversion of ADRs)
:16S:SETPRTY

2. For MT542 – Deliver Free

:16R:SETPRTY
:95R::REAG/DAKV/7372
:16S:SETPRTY

:16R:SETPRTY
:95P::BUYR//CITIUS33ADR
:97A::SAFE//(see list below for safekeeping accounts of Citi NY for conversion of ADRs)
DTC XXXX (client DTC account)
:16S:SETPRTY

List of Safekeeping Accounts for Citi ADR NY:

Citi ADR Safekeeping Account	ISIN	Security Description
10048802	DE0005557508	Deutsche Telecom
10048804	DE0006048408	Henkel AG
10048806	DE0006048402	Henkel Preferred AG
10048807	DE0007062002	Rosenthal AG
10048810	DE0007500001	Thyssen Krupp AG
10048811	DE0007002008	Tarkett Sommer AG

When the ADR conversion agent bank is not CITI FRANKFURT:

1. For MT540 - Receive Free

:16R:SETPRTY
:95R::DEAG/DAKV/counterparty code of the German conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::SELL//ADR CONVERSION DTC account and name of the US ADR depositary bank
Seller's name (optional)
:16S:SETPRTY

2. For MT542 – Deliver Free

:16R:SETPRTY
:95R::REAG/DAKV/counterparty code of the German conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::BUYR//ADR CONVERSION DTC account and name of the US ADR depositary bank
Buyer's name (optional)
:16S:SETPRTY

CHILE

When the ADR conversion agent bank is CITI SANTIAGO:

<u>1. MT540 – Receive Free</u>

:16R:SETPRTY
:95P::DEAG//BIC of Citi as clearing agent
:16S:SETPRTY

:16R:SETPRTY
:95P::SELL//CITIUS33ADR
:97A::SAFE//XXXXXXXXXX (safekeeping account of Citi NY for conversion of ADRs)
DTC XXXX (client DTC account)
:16S:SETPRTY

<u>2. MT542 – Deliver Free</u>

:16R:SETPRTY
:95P::REAG//BIC of Citi as clearing agent
:16S:SETPRTY

:16R:SETPRTY
:95P::BUYR//CITIUS33ADR
:97A::SAFE//XXXXXXXXXXX (safekeeping account of Citi NY for conversion of ADRs)
DTC XXXX (client DTC account)
:16S:SETPRTY

When the ADR conversion agent bank is not CITI SANTIAGO:

1. For MT540 - Receive Free

:16R:SETPRTY
:95Q::DEAG//10-digit local code of the conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::SELL//ADR CONVERSION DTC account and name of the US ADR depositary bank
:16S:SETPRTY

2. For MT542 - Deliver Free

:16R:SETPRTY
:95Q::REAG//10-digit local code of the conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::BUYR//ADR CONVERSION DTC account and name of the US ADR depositary bank
:16S:SETPRTY

ECUADOR

When the ADR conversion agent bank is CITI QUITO:

1. MT540 – Receive Free

:16R:SETPRTY
:95P::DEAG//BIC of Citi as clearing agent or 95Q::DEAG//Citi's local code
:16S:SETPRTY

:16R:SETPRTY
:95P::SELL//CITIUS33ADR
:97A::SAFE//XXXXXXXXXX (safekeeping account of Citi NY for conversion of ADRs)
DTC XXXX (client DTC account)
:16S:SETPRTY

2. MT542 – Deliver Free

:16R:SETPRTY
:95P::REAG//BIC of Citi as clearing agent or 95Q::REAG//Citi's local code
:16S:SETPRTY

:16R:SETPRTY
:95P::BUYR//CITIUS33ADR
:97A::SAFE//XXXXXXXXXXX (safekeeping account of Citi NY for conversion of ADRs)
DTC XXXX (client DTC account)
:16S:SETPRTY

When the ADR conversion agent bank is not CITI QUITO:

1. For MT540 - Receive Free

:16R:SETPRTY
:95P::DEAG//BIC code of the conversion agent bank or 95Q::DEAG//local code of the conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::SELL//ADR CONVERSION DTC account and name of the US ADR depositary bank
:16S:SETPRTY

2. For MT542 - Deliver Free

:16R:SETPRTY
:95P::REAG//BIC code of the conversion agent bank or 95Q::REAG//local code of the conversion agent bank
:16S:SETPRTY

:16R:SETPRTY
:95Q::BUYR//ADR CONVERSION DTC account and name of the US ADR depositary bank
:16S:SETPRTY

Note

For instructions to convert ordinary shares into ADRs, clients also can indicate the following codes, if applicable, when Citi is the ADR conversion agent bank.

Field 70C::PART//NO STD/ to indicate that standing instructions should be overridden.

Field 70C::PART//DR290/ to indicate when a deposit is being made to close out an existing loan position.

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[TRADEMARK SIGNOFF: add the appropriate signoff for the relevant legal vehicle]

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efficiency, renewable energy & mitigation