

Citi® Agency and Trust – Renewable Energy and Sustainability Services

Renewable energy projects place significant demands on sponsors, developers, suppliers and financiers. The support of an experienced corporate trust provider is vital. Citi's combination of local presence, global capabilities and transaction expertise facilitates the efficient execution of all kinds of project finance and securitization transactions.

Comprehensive support services

Agency and Trust offers a full spectrum of corporate trust services including Accounts Bank, Trustee, Escrow Agent, Collateral Agent and Administrative Agent to support transactions in all industry sectors in a wide variety of geographies.

As a leading global Trustee and Paying Agent, Agency and Trust supports debt issuance associated with project finance transactions. We act in a variety of roles, including Trustee, Registrar and Custodian, to facilitate the smooth operation of your debt program.

Agency and Trust provides administrative capabilities and service integration for the most complex financings – from securing collateral to managing the “waterfall” funding flow for the accounts.

As Agent, Trustee or Accounts Bank, Citi will:

- Establish segregated accounts to facilitate specific accounting or legal requirements
- Administer client accounts and track receipt and investment of funds
- Execute investment instructions in multiple currencies
- Process payments to counterparties of the transaction

As Administrative Agent, Citi facilitates the efficient and effective documentation, monitoring and administration of syndicated and club loan transactions. From simple structures to intricate cross-border project financings, we deliver Administrative Agent solutions tailored to meet your needs. Named agent, successor and private label Administrative Agent services are available.

Collateral Services

Citi offers a wide range of onshore and offshore collateral services in support of debt, loan and structured transactions. Services include Collateral Agent, Bond Trustee and Security Trustee.

Seamless execution

For onshore and offshore project needs, our clients can rely exclusively on Citi's global network to maintain necessary security interests and efficiently manage cash balances, currency exchange and payments, all by a single institution.

For transactions involving complex payment flows, Citi's unique global cash capabilities ensure the efficient movement of large sums of money to administer project expenses.

Benefits at a Glance

- Comprehensive solutions delivered by a single provider with a global network
- Highly experienced, dedicated Account Managers focused on delivering premier service and customer satisfaction
- Onshore and offshore services customized to suit a client's project needs
- Responsive deal review and documentation turnaround
- Multi-country and multi-currency transaction experience
- Experience on wind, solar and hydro projects



Issuer Services

About Citi Issuer Services

Issuer Services is a part of Citi Institutional Client Group that supports the issuance and administrative needs of global institutional clients through two key business segments, namely Agency and Trust and Depositary Receipt Services. We are a leading provider of transactional services with a unique blend of experience, global reach and superior services. Our Agency and Trust business administers in excess of USD 4 trillion in fixed income and equity investments on behalf of over 2,500 clients worldwide. Our Depositary Receipt Services supports over 250 programs and helps companies connect to new markets and raise capital worldwide.

Agency and Trust

Agency and Trust is a leading provider of corporate trust services. We offer a full range of agency, fiduciary, administration and escrow services in both established and emerging markets.

Agency and Trust also offers comprehensive Collateral Management and Accounts Bank services if needed to service the project or loan facility. Clients are able to draw on Citi's local and global market expertise and infrastructure, our culture of innovative thinking and century-long track record in the business.

About Citi

Citi, the leading global financial services company, has approximately 200 million customer accounts and does business in more than 160 countries and jurisdictions. Citi provides consumers, corporations, governments and institutions with a broad range of financial products and services, including consumer banking and credit, corporate and investment banking, securities brokerage, transaction services, and wealth management.

For more information, please contact Jon Farber at 212.816.3675 or jonathan.farber@citi.com, or visit our website at agencyandtrust.citigroup.com