

SCHEDULE TO THE GLOBAL CERTIFICATE

FORM OF TRANSFER OF SECURITY

FOR VALUE RECEIVED the undersigned hereby sell(s), assign(s) and transfer(s) to

.....
.....
.....

(Please print or type name and address (including postal code) of transferee)

U.S.\$[] principal amount of the Securities represented by this Certificate and all rights thereunder, hereby irrevocably constituting and appointing as attorney to transfer such principal amount of the Securities represented by this Certificate in the register maintained by the Registrar for the time being on behalf of Public Bank Berhad with full power of substitution.

Signature(s)
.....

Date:20...

N.B.:

1. This form of transfer must be accompanied by such documents, evidence and information as may be required pursuant to the Conditions and must be executed under the hand of the transferor or, if the transferor is a corporation, either under its common seal or under the hand of two of its officers duly authorised in writing and, in such latter case, the document so authorising such officers must be delivered with this form of transfer.
2. The signature(s) on this form of transfer must correspond with the name(s) as it/they appear(s) on the face of this Certificate in every particular, without alteration or enlargement or any change whatever.