

## SCHEDULE 4

### FORM OF TRANSFEROR CERTIFICATES AND INVESTMENT LETTER

#### PART A

### FORM OF TRANSFEROR CERTIFICATE FOR TRANSFERS FROM RULE 144A Global Note TO REG S GLOBAL NOTE

(Transfers pursuant to paragraph (b)(i) of [Clause 4.7 (*Rule 144A Global Note to Reg S Global Note*)] of the Trust Deed)

[Registrar]  
Attention:

Re: Brunel Residential Mortgage Securitisation No. 1 plc

€[•]/\$[•]/£[•] Class [relevant Notes] Mortgage Backed Floating Rate Notes due January 2039

Reference is hereby made to the Master Definitions Schedule set out in schedule 1 (the *Master Definitions Schedule*) of the Master Securitisation Agreement dated [•] between, amongst others, Brunel Residential Mortgage Securitisation No. 1 plc, as issuer of the Notes and Citicorp Trustee Company Limited, as Trustee.

This letter relates to [(€)/(\$)/(£)] [•] aggregate principal amount of Class [relevant Notes] Mortgage Backed Floating Rate Notes due January 2039 which are held in the form of a Rule 144A Global Note with DTC (CUSIP No. [•]) in the name of [name of transferor] (the "**Transferor**") to effect the transfer of such Notes in exchange for an equivalent beneficial interest in a Reg S Global Note in the name of [name of transferee] (the "**Transferee**").

In connection with such request, and in respect of such Notes, the Transferor hereby represents, warrants and covenants for the benefit of the Issuer and the Trustee that:

- (a) the sale by the Transferor is being made in compliance with the applicable transfer restriction set forth in paragraph (b)(i) (*Rule 144A Global Note to Reg S Global Note*) of Clause 4.7 (*Registration of Transfer and Exchange*) of the Trust Deed) of the Trust Deed and the transfer restrictions set forth in the prospectus dated [•] 2007;
- (b) the offer of the Notes was not made to a person in the United States;
- (c) at the time the buy order was originated, the Transferee was outside the United States;
- (d) no directed selling efforts have been made in contravention of the requirements of Rule 903(a) or 904(a) of Regulation S, as applicable;
- (e) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act; and
- (f) the Transferee is not a U.S. Person within the meaning of Regulation S.

The Transferor understands that the Issuer, the Trustee and their counsel will rely upon the accuracy and truth of the foregoing representations, and the Transferor hereby consents to such reliance.

[Name of Transferor]

By: .....

Name: .....

Title: .....

Dated \_\_\_\_\_,

cc: Brunel Residential Mortgage Securitisation No. 1 plc

## PART B

### FORM OF TRANSFEROR CERTIFICATE FOR TRANSFERS FROM REG S GLOBAL NOTE TO RULE 144A Global Note

(Transfers pursuant to paragraph (b)(i) of Clause 4.7 (*Reg S Global Note to Rule 144A Global Note*) of the Trust Deed)

[Registrar]

Attention:

Re: Brunel Residential Mortgage Securitisation No. 1 plc

€[•]/\$/£[•] Class [relevant Notes] Mortgage Backed Floating Rate Notes due January 2039

Reference is hereby made to the Master Definitions Schedule set out in schedule 1 (*Master Definitions Schedule*) of the Master Securitisation Agreement dated [•] between, amongst others, Brunel Residential Mortgage Securitisation No. 1 plc, as issuer of the Notes and Citicorp Trustee Company Limited, as Trustee.

This letter relates to [(€)/(\$)/(£)] [•] aggregate principal amount of Class [relevant Notes] Mortgage Backed Floating Rate Notes due January 2039 which are held in the form of a Reg S Global Note with Euroclear and/or Clearstream, Luxembourg (ISIN No. [•]) in the name of [name of transferor] (the "**Transferor**") to effect the transfer of such Notes in exchange for an equivalent beneficial interest in a Rule 144A Global Note in the name of [name of transferee] (the "**Transferee**").

In connection with such request, and in respect of such Notes, the Transferor does hereby certify that such Notes are being transferred in accordance with (i) the transfer restrictions set forth in the prospectus dated [•] 2007 and (ii) Rule 144A under the United States Securities Act of 1933, as amended, and any applicable securities laws of any state of the United States or any other jurisdiction and that the Transferor reasonably believes that the Transferee is a "qualified institutional buyer" as defined in Rule 144A and agrees to provide notice to any subsequent transferee of the transfer restrictions provided in the legend.

The Transferor understands that the Issuer, the Trustee and their counsel will rely upon the accuracy and truth of the foregoing representations, and the Transferor hereby consents to such reliance.

[Name of Transferor]

By: .....

Name: .....

Title: .....

Dated \_\_\_\_\_,

cc: Brunel Residential Mortgage Securitisation No. 1 plc