

FORM OF TRANSFER CERTIFICATE FOR TRANSFER FROM REGULATION S
GLOBAL NOTE TO RESTRICTED GLOBAL NOTE

(Transfers pursuant to § 2.06(b)(iii) of the Indenture)

Citibank N.A., London Branch
25 Canada Square
Canary Wharf
London E14 5LB
United Kingdom

Attention: Transfer Agent

Re: 7.375 % First Priority Senior Secured Notes due 2017 (the “Notes”)

Reference is hereby made to the Indenture dated as of October 8, 2010 (the “Indenture”) among, *inter alios*, Ardagh Packaging Finance plc, a public limited company incorporated under the laws of Ireland, as Issuer, Ardagh Glass Holdings Limited, as Parent Guarantor, Citibank, N.A., London Branch, as Trustee, and Citibank, N.A., London Branch, as Security Agent. Capitalized terms used but not defined herein shall have the meanings given them in the Indenture.

This letter relates to [€][\$]_____ aggregate principal amount at maturity of Notes that are held in the form of the Regulation S Global Note with the Common Depository (Common Code No. []; ISIN No. []) in the name of [name of transferor](the “Transferor”) to effect the transfer of the Notes in exchange for an equivalent beneficial interest in the Restricted Global Note (Common Code No. [], ISIN No. []).

In connection with such request, and in respect of such Notes the Transferor does hereby certify that such Notes are being transferred in accordance with the transfer restrictions set forth in the Notes and that:

CHECK ONE BOX BELOW:

- the Transferor is relying on Rule 144A under the Securities Act for exemption from such Act’s registration requirements; it is transferring such Notes to a person it reasonably believes is a QIB as defined in Rule 144A that purchases for its own account, or for the account of a qualified institutional buyer, and to whom the Transferor has given notice that the transfer is made in reliance on Rule 144A and the transfer is being made in accordance with any applicable securities laws of any state of the United States; or
- the Transferor is relying on an exemption other than Rule 144A from the registration requirements of the Securities Act, subject to the Issuer’s and the Trustee’s right prior to any such offer, sale or transfer to require the delivery of an Opinion of Counsel, certification and/or other information satisfactory to each of them.

You, the Issuer, the Guarantors, and the Trustee are entitled to rely upon this letter and are irrevocably authorized to produce this letter or a copy hereof to any interested party in any administrative or legal proceedings or official inquiry with respect to the matters covered hereby.

[Name of Transferor]

By: _____

Name:

Title:

Date:

cc:

Attn: